

Cross Model Add-On for Integrated Financial Planning for SAP S/4HANA

Here you can find the important highlights of the **Add-on for Integrated Financial Planning for SAP S/4HANA** for the current release.

Overview

This content package is an Add-On for the package Integrated Financial Planning for SAP S/4HANA and provides integration to other planning packages and SAP sources. Currently available are the integration to the packages Operational Workforce Planning, Portfolio Financial Planning, Commercial Planning, Consumer Products (CP) Sales Planning, Commercial Planning and integration to the SAP source SAP Integrated Business Planning (IBP) and integration to the SAP source SAP Sustainability Footprint Management.

The Add-on package can be imported after the content packages Operational Workforce Planning, Portfolio Financial Planning for SAP S/4HANA Cloud Public Edition, Commercial Planning, and Consumer Products Sales Target Planning have been imported.

If you do not want to use all of the related content packages you need to deselect the respective objects in the Import Options before starting the Import. Otherwise, the import will be stopped because dependent objects are missing.

- If you don't want to import Operational Workforce Planning, uncheck the data actions "Copy employee expenses from workforce planning" and "Copy FTEs from workforce planning".
- If you don't want to import Operational Workforce Planning, uncheck the data actions "Copy employee expenses from workforce planning" and "Copy FTEs from workforce planning".
- If you don't want to import Portfolio Financial Planning, uncheck the data action "Copy projects from portfolio financial planning".

- If you don't want to import Consumer Products (CP) Sales Planning, uncheck the data action "Copy quantity from CP sales planning".

Copy Expenses and FTE from Workforce Planning

Workforce Planning for SAP S/4HANA content is integrated with both SAP SuccessFactors and SAP S/4HANA Cloud, allowing you to plan resources and calculate personnel expenses. These expenses can be transferred to the cost center planning model within Integrated Financial Planning for SAP S/4HANA content. FTE totals can be transferred to the financial statement planning model to generate workforce KPIs.

Workforce Planning Integration		
Copy Employee Expenses from Workforce Planning		
▶ Copy Employee Expenses from Workforce Planning		
Workforce Plan Data in USD 2 Filters Cost Center		
	Time >	2025
Cost Center	G/L Account	
Totals		2,359,705
Back Office-(US)	> Employee Expense	256,200
Build. & Maint (US)	> Employee Expense	227,123
Financials (US)	> Employee Expense	550,074
IT Services-(US)	> Employee Expense	450,318
Manufacturing 1 (US)	> Employee Expense	428,411
Manufacturing 2 (US)	> Employee Expense	447,580

Cost Center Plan Data		
in USD 2 Filters Cost Center		
	Time >	2025
Cost Center	G/L Account	
Totals		2,359,705
Back Office-(US)	> Employee Expense	256,200
Build. & Maint (US)	> Employee Expense	227,123
Financials (US)	> Employee Expense	550,074
IT Services-(US)	> Employee Expense	450,318
Manufacturing 1 (US)	> Employee Expense	428,411
Manufacturing 2 (US)	> Employee Expense	447,580

Workforce Planning Integration			
Copy FTE from Workforce Planning			
▶ Copy Actual FTE from Workforce Planning		▶ Copy Plan FTE from Workforce Planning	
Workforce FTE Data in FTE 2 Filters Company Code			
	Version	Actual	HXM
	Time >	2024	2025
Company Code			
Company Code 1710		36.00	17.00

Financial Statement FTE Data			
in FTE 2 Filters Company Code			
	Version	Actual *	Plan *
	Time >	2024	2025
Company Code			
Company Code 1710		36.00	17.00

Data Connectivity

Integrated Financial Planning for SAP S/4HANA is connected to SAP S/4HANA whereas Operational Workforce Planning is connected to SAP SuccessFactors.

Copy Demand from IBP

During the monthly Sales and Operations Planning (S&OP) process in SAP IBP, the supply chain planners determine the quantity of the consensus demand plan. The financial planner imports the quantity of the consensus demand plan from SAP IBP to profitability planning within Integrated Financial Planning for SAP S/4HANA content.

Based on the input received from SAP IBP, the net revenue and the costs of goods sold are calculated in SAP Analytics Cloud. These values can be transferred back to SAP IBP for further review.

Plant (2)

Integrated Business Planning Integration Copy Demand from IBP

Copy Quantities from IBP

IBP Quantity 1 Filter 4 sorts applied

Plant	Product	Customer	Quantity Unit	Time	2025
Totals					360,000
Plant 1 US	FINI26.MTS-DI.PD.SerialNo	Customer110	Piece		60,000
		Customer111	Piece		60,000
	FINI29.MTS-DI.PD.QM	Customer110	Piece		120,000
		Customer111	Piece		120,000

Profitability Quantity 1 Filter 6 sorts applied

Plant	Product	Customer	Company Code	Profit Center	Quantity Unit	Time	2025
Totals							360,000
Plant 1 US	FINI26.MTS-DI.PD.SerialNo	Customer110	1710	Product B	Piece		60,000
		Customer111	1710	Product B	Piece		60,000
	FINI29.MTS-DI.PD.QM	Customer110	1710	Product A	Piece		120,000
		Customer111	1710	Product A	Piece		120,000

Data Connectivity

Integrated Financial Planning for SAP S/4HANA is connected to both SAP S/4HANA and SAP IBP.

Copy Quantities from CP Sales Planning

The Consumer Products (CP) Sales Planning business content enables top-down planning of sales targets. The resulting planned quantities can be transferred to the sales and profitability planning model within Integrated Financial Planning for SAP S/4HANA content.

Company Code (1) Company Code 1710 Plant (1) Plant 1 US

CP Sales Planning Integration Copy Quantities from CP Sales Planning

Copy Quantities from CP Sales Planning Convert Units for Plan

CP Sales Planning Quantity 1 Filter 4 sorts applied

Plant	CP Product	Customer	Quantity Unit	Time	2025
Totals					48,526
Plant 1 US	Apple Hard Surface ...	CP Company 618	Case		660
		CP Company 633	Case		602
		CP Company 652	Case		590
	Apple Toilet Bowl Cle...	CP Company 618	Case		491
		CP Company 633	Case		463
		CP Company 652	Case		712
	Blue Lemonade 24x2...	CP Company 618	Case		488
		CP Company 633	Case		563
		CP Company 652	Case		490
	Cheesy Tacos Single ...	CP Company 618	Case		195
		CP Company 633	Case		343
		CP Company 652	Case		545

Profitability Quantity 1 Filter 5 sorts applied

Plant	Product	Customer	Profit Center	Quantity Unit	GL Account	Time	2025
Totals							291,156
Plant 1 US	Apple Hard Surface ...	CP Company 618	Product B	Each	Revenue Domestic - Product		3,960
		CP Company 633	Product B	Each	Revenue Domestic - Product		3,612
		CP Company 652	Product B	Each	Revenue Domestic - Product		3,480
	Apple Toilet Bowl Cle...	CP Company 618	Product B	Each	Revenue Domestic - Product		2,945
		CP Company 633	Product B	Each	Revenue Domestic - Product		2,778
		CP Company 652	Product B	Each	Revenue Domestic - Product		4,272
	Blue Lemonade 24x2...	CP Company 618	Product B	Each	Revenue Domestic - Product		2,928
		CP Company 633	Product B	Each	Revenue Domestic - Product		3,378
		CP Company 652	Product B	Each	Revenue Domestic - Product		2,940
	Cheesy Tacos Single ...	CP Company 618	Product A	Each	Revenue Domestic - Product		1,170
		CP Company 633	Product A	Each	Revenue Domestic - Product		2,058
		CP Company 652	Product A	Each	Revenue Domestic - Product		3,270

Data Connectivity

Integrated Financial Planning for SAP S/4HANA is connected to SAP S/4HANA.

Copy Quantities and Net Revenue from Commercial Planning

The Commercial Planning business content enables top-down planning of sales targets. The resulting planned quantities and net revenue can be transferred to the sales and profitability planning model within Integrated Financial Planning for SAP S/4HANA content.

Commercial Planning Integration Copy Quantities from Commercial Planning

Copy Quantities from Commercial Planning

Commercial Planning Quantity					Profitability Quantity						
in Unit 2 Filters 4 sorts applied					in USD 1 Filter 5 sorts applied {}						
Plant	Product	Customer	Quantity Unit	Date	Plant	Product	Customer	Profit Center	Quantity Unit	GL Account	Time
Totals					Totals						
130,104					130,104						
Plant 1 US	26" In-Home Exercise Bike	US Large Cycles 1	Piece	2025	Plant 1 US	26" In-Home Exercis...	US Large Cycles 1	Product B	Piece	Revenue Domestic - Product	2025
		US Large Cycles 10	Piece	48			US Large Cycles 10	Product B	Piece	Revenue Domestic - Product	110
		US Large Cycles 2	Piece	110			US Large Cycles 2	Product B	Piece	Revenue Domestic - Product	62
		US Large Cycles 3	Piece	62			US Large Cycles 3	Product B	Piece	Revenue Domestic - Product	64
		US Large Cycles 4	Piece	64			US Large Cycles 4	Product B	Piece	Revenue Domestic - Product	65
		US Large Cycles 5	Piece	65			US Large Cycles 5	Product B	Piece	Revenue Domestic - Product	44
		US Large Cycles 6	Piece	44			US Large Cycles 6	Product B	Piece	Revenue Domestic - Product	70
		US Large Cycles 7	Piece	70			US Large Cycles 7	Product B	Piece	Revenue Domestic - Product	60
		US Large Cycles 8	Piece	60			US Large Cycles 8	Product B	Piece	Revenue Domestic - Product	72
		US Large Cycles 9	Piece	72			US Large Cycles 9	Product B	Piece	Revenue Domestic - Product	108
		US Large Cycles 9	Piece	108							

Commercial Planning Integration Copy Net Revenue from Commercial Planning

Copy Net Revenue from Commercial Planning

Commercial Planning Net Revenue					Profitability Net Revenue						
in USD 1 Filter 3 sorts applied					in USD 2 Filters 5 sorts applied {}						
Plant	Product	Customer	GL Account	Date	Plant	Product	Customer	Profit Center	Quantity Unit	GL Account	Time
Totals					Totals						
> Net Revenue					> Net Revenue						
65,451,504					65,451,504						
Plant 1 US	26" In-Home Exercise Bike	US Large Cycles 1	> Net Revenue	2025	Plant 1 US	26" In-Home Exercis...	US Large Cycles 1	Product B	Piece	> Net Revenue	2025
		US Large Cycles 10	> Net Revenue	124,649			US Large Cycles 10	Product B	Piece	> Net Revenue	302,246
		US Large Cycles 2	> Net Revenue	302,246			US Large Cycles 2	Product B	Piece	> Net Revenue	172,082
		US Large Cycles 3	> Net Revenue	172,082			US Large Cycles 3	Product B	Piece	> Net Revenue	169,639
		US Large Cycles 4	> Net Revenue	169,639			US Large Cycles 4	Product B	Piece	> Net Revenue	174,631
		US Large Cycles 5	> Net Revenue	174,631			US Large Cycles 5	Product B	Piece	> Net Revenue	114,721
		US Large Cycles 6	> Net Revenue	114,721			US Large Cycles 6	Product B	Piece	> Net Revenue	191,937
		US Large Cycles 7	> Net Revenue	191,937			US Large Cycles 7	Product B	Piece	> Net Revenue	155,355
		US Large Cycles 8	> Net Revenue	155,355			US Large Cycles 8	Product B	Piece	> Net Revenue	191,148
		US Large Cycles 9	> Net Revenue	191,148			US Large Cycles 9	Product B	Piece	> Net Revenue	296,179
		US Large Cycles 9	> Net Revenue	296,179							

Data Connectivity

Integrated Financial Planning for SAP S/4HANA is connected to SAP S/4HANA

Copy Project Amounts from Portfolio Financial Planning

The Portfolio Financial Planning business content supports the financial planning process for project investments. It aligns the bottom-up budget requests on the individual project level with the top-down strategic planning along the portfolio

hierarchy. The approved project amounts can be transferred to the center planning model within Integrated Financial Planning for SAP S/4HANA content

Company Code (All) Portfolio Hierarchy (All)

Portfolio Financial Planning Integration Copy Projects from PFP

Copy Projects from PFP

PFP Projects			
Table Information			
			Time > 2025
Portfolio Hierarchy	Company Code	G/L Account	
General Project all Sub-Projects	Company Code 1710	Payroll - Other Personnel Expenses	\$25,000
		Travel Expenses - Miscellaneous	\$74,167
		Consumption - Raw Material	\$9,600
		Services - General	\$7,033
General Project all Sub-Projects 2	Company Code 1010	Travel Expenses - Miscellaneous	€114,975
General Project all Sub-Projects 3	Company Code 1710	Consumption - Raw Material	\$180,700
General Project all Sub-Projects 4	Company Code 1710	Consumption - Raw Material	\$95,100
General Project all Sub-Projects 5	Company Code 1710	Payroll - Other Personnel Expenses	\$212,690
General Project all Sub-Projects 6	Company Code 1710	Travel Expenses - Miscellaneous	\$415,988
General Project all Sub-Projects 7	Company Code 1710	Travel Expenses - Miscellaneous	\$5,000
General Project all Sub-Projects 8	Company Code 1710	Consumption - Raw Material	\$66,000
General Project all Sub-Projects 9	Company Code 1710	Travel Expenses - Miscellaneous	\$149,000
General Project all Sub-Projects 10	Company Code 1710	Consumption - Raw Material	\$58,900
General Project all Sub-Projects 11	Company Code 1710	Payroll - Other Personnel Expenses	\$31,900
General Project all Sub-Projects 12	Company Code 1710	Travel Expenses - Miscellaneous	\$196,477

OPEX Projects			
Table Information			
			Time > 2025
WBS Element	Company Code	G/L Account	
General Project all Sub-Projects	Company Code 1710	Payroll - Other Personnel Expenses	\$25,000
		Travel Expenses - Miscellaneous	\$74,167
		Services - General	\$7,033
		Consumption - Raw Material	\$9,600
General Project all Sub-Projects 2	Company Code 1010	Travel Expenses - Miscellaneous	€114,975
General Project all Sub-Projects 3	Company Code 1710	Consumption - Raw Material	\$180,700
General Project all Sub-Projects 4	Company Code 1710	Consumption - Raw Material	\$95,100
General Project all Sub-Projects 5	Company Code 1710	Payroll - Other Personnel Expenses	\$212,690
General Project all Sub-Projects 6	Company Code 1710	Travel Expenses - Miscellaneous	\$415,988
General Project all Sub-Projects 7	Company Code 1710	Travel Expenses - Miscellaneous	\$5,000
General Project all Sub-Projects 8	Company Code 1710	Consumption - Raw Material	\$66,000
General Project all Sub-Projects 9	Company Code 1710	Travel Expenses - Miscellaneous	\$149,000
General Project all Sub-Projects 10	Company Code 1710	Consumption - Raw Material	\$58,900
General Project all Sub-Projects 11	Company Code 1710	Payroll - Other Personnel Expenses	\$31,900
General Project all Sub-Projects 12	Company Code 1710	Travel Expenses - Miscellaneous	\$196,477

Data Connectivity

Integrated Financial Planning for SAP S/4HANA is connected to SAP S/4HANA

Copy Raw material factors (CO2e per component unit) from SAP Sustainability Footprint Management

The SAP Sustainability Footprint Management solution enables you to calculate footprints for your cradle-to-gate scenarios, including the product acquisition, production, and transport stages of the value chain. The raw material factors (CO2e per component unit) can be transferred to the product cost model within Integrated Financial Planning for SAP S/4HANA content.

Sustainability Footprint Management Integration Copy Raw Material Factors (CO2e per Component Unit) from SFM

[Copy Raw Material Factors from SFM](#)

SFM Raw Material Factors
in kg | [Table Information](#)

Company Code	Component Plant	Material	G/L Account	GHG Category	Component Quantity Unit	Time
						P04 (2025)
#	Plant 1 US	RAW124.VB.Consumpt...	Consumption - Raw Material	Scope 3.01 - Purchased goods and services	kg	11,000
		RAW20.PD	Consumption - Raw Material	Scope 3.01 - Purchased goods and services	kg	17,000

Product Cost Raw Material Factors
in kg | [Table Information](#)

Company Code	Component Plant	Material	G/L Account	GHG Category	Component Quantity Unit	Time	2025	P01 (2025)	P02 (2025)	P03 (2025)	P04 (2025)	P05 (2025)	P06 (2025)	P07 (2025)	P08 (2025)	P09 (2025)
						2025	P01 (2025)	P02 (2025)	P03 (2025)	P04 (2025)	P05 (2025)	P06 (2025)	P07 (2025)	P08 (2025)	P09 (2025)	
1710	Plant 1 US	RAW124.VB.Consumpt...	Consumption - Raw Material	Scope 3.01 - Purchased goods and services	Piece	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
		RAW20.PD	Consumption - Raw Material	Scope 3.01 - Purchased goods and services	Piece	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000
			Purchased Services - Gro...	Scope 3.04 - Upstream transportation and ...	Piece	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000

Data Connectivity

Integrated Financial Planning for SAP S/4HANA is connected to SAP Sustainability Footprint Management.