



Integration Guide | PUBLIC

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Integrating Business Partner Data from SAP S/4HANA Cloud Public Edition to SAP Integrated Business Planning

Integrating SAP IBP with SAP S/4HANA Cloud Public Edition Using SAP Cloud Integration

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Document History

The following table provides an overview of the most important changes.

| Version | Date | Description |
|---------|-------------------|--|
| 1.5 | July 11, 2025 | Updated document subtitle. |
| 1.4 | February 3, 2025 | Updated document with minor refinements. |
| 1.3 | November 25, 2024 | The address to call the integration flow by using Process Direct has been added to the Introduction [page 4] . The Filtering Configuration [page 11] chapter has been added. |
| 1.2 | June 12, 2024 | Added authentication with certificate as an available communication scenario to the Configuring the Authentication [page 8] section. Restructured the Working with Extensions [page 13] chapter. |
| 1.1 | May 15, 2024 | Updated Defining Additional Parameters [page 9] section. |
| 1.0 | February 16, 2024 | Initial version |

1 Introduction

Using the integration flow, you can integrate data from SAP S/4HANA Cloud Public Edition to SAP Integrated Business Planning (SAP IBP). Using this data, you can perform demand forecasting in SAP IBP, then integrate the results back to SAP S/4HANA Cloud Public Edition as planned independent requirements.

Data integration between SAP IBP and SAP S/4HANA Cloud Public Edition using the integration flows in the *SAP IBP - Integration with SAP S/4HANA Cloud Public Edition* package is available with SAP IBP 2402 and higher.

Using the *Integrate Business Partners from SAP S/4HANA Cloud Public Edition to SAP IBP* integration flow, you can integrate customer data from SAP S/4HANA Cloud Public Edition to SAP IBP. Customer data is collected using an OData API. For more information about the API, see the API reference at the SAP Business Accelerator Hub at https://api.sap.com/api/API_BUSINESS_PARTNER.

If you want to call the *Integrate Business Partners from SAP S/4HANA Cloud Public Edition to SAP IBP* integration flow with the Process Direct connection type, use the `Integrate_Business_Partners_from_SAP_S4HANA_Cloud_to_SAP_IBP` address.

2 Prerequisites

We recommend that you have configured frequently used parameters using the *Define Default Values for Data Integration Between SAP IBP and SAP S/4HANA Cloud Public Edition* integration flow.

3 How to Use the Integration Flow?

The following sections provide general guidance on how to use the *Integrate Business Partners from SAP S/4HANA Cloud Public Edition to SAP IBP* integration flow.

Customer Filter

You can set filters on customer data using the `Customer Filter` parameter.

Exact Customers

You can set filters to select specific data, for example, as follows:

❁ Example

- With the following filter, the customer with the ID `TESTCUSTOMER1` is selected:
`TESTCUSTOMER1`
- The following filter expression selects multiple customers:
`TESTCUSTOMER1 , TESTCUSTOMER2 , TESTCUSTOMER5`

Ranges

You can set filters using data ranges, for example, as follows:

❁ Example

- With the following filter, customers with the ID `TESTCUSTOMER1` to `TESTCUSTOMER5` are selected:
`TESTCUSTOMER1-TESTCUSTOMER5`
- The following filter expression contains multiple filter conditions:
`TESTCUSTOMER1-TESTCUSTOMER3 , TESTCUSTOMER5-TESTCUSTOMER8`

Exact Customers and Ranges

You can set filters containing both exact IDs and data ranges, for example, as follows:

❁ Example

`TESTCUSTOMER1-TESTCUSTOMER5 , TESTCUSTOMER8`

Further Filters

The `Further Filters` parameter narrows down the selection further.

❖ Example

`Customer Filter: TESTCUSTOMER1-TESTCUSTOMER5`

`Further Filters: Customer eq 'TESTCUSTOMER3'`

As a result, only TESTCUSTOMER3 is selected.

Dummy Customer

Some processes require to have a customer. If you don't want to use a customer or you don't have customer data, you can integrate a dummy customer instead.

You can configure the `Dummy Customer ID` parameter either in the *Integrate Business Partners from SAP S/4HANA Cloud Public Edition to SAP IBP* or the *Define Default Values for Data Integration Between SAP IBP and SAP S/4HANA Cloud Public Edition* integration flow. The value of the `Dummy Customer ID` parameter is used in the `CUSTID` and `CUSTBUPAID` fields in SAP IBP.

Depending on the configuration of the `Dummy Customer ID` and `Customer Filter` parameters, the following results you can have:

| Parameter Settings | Results |
|---|--|
| <code>Dummy Customer ID</code> is empty and <code>Customer Filter</code> is defined | Customer data is integrated from SAP S/4HANA Cloud Public Edition. |
| <code>Dummy Customer ID</code> is defined and <code>Customer Filter</code> is empty | A dummy customer is created and integrated. |
| <code>Dummy Customer ID</code> and <code>Customer Filter</code> are both defined | Customer data is integrated from SAP S/4HANA Cloud Public Edition and a dummy customer is created as well. |
| <code>Dummy Customer ID</code> and <code>Customer Filter</code> are both empty | An error occurs. |

If you are using a dummy customer, you can maintain the values of different fields, such as the `CUSTDESCR` and `CUSTCHANNEL` fields using the `Field Extensions` parameter.

3.1 Configuring the Integration Flow

3.1.1 Configuring the Authentication

The integration flow connects to both the SAP S/4HANA Cloud Public Edition and the SAP IBP system. Connections, including the authentication method, must be created and configured at different places depending on the respective system. Once the connections are created for both directions, you need to configure them in the integration flow under ► [Configure](#) ► [Receiver](#) ►.

Authentication Methods for the Connection to SAP IBP

You can choose basic authentication and authentication with certificate when connecting to SAP IBP. You can configure the authentication method during the configuration of the destination. You can set the name of the destination using the `Destination for SAP IBP` parameter of the integration flow.

For more information, see [Setting Up the Integration](#).

Authentication Methods for the Connection to SAP S/4HANA Cloud Public Edition

The following authentication methods are available when connecting to SAP S/4HANA Cloud Public Edition:

- Basic authentication
- Client certificate (X.509 certificate)

You can select the authentication method in the integration flow under ► [Configure](#) ► [Receiver](#) ► [Authentication](#) ►. Although there are more options displayed in the list, only basic authentication, authentication with certificate, and client certificate authentication are supported.

The default authentication method is client certificate.

Setting Up the Client Certificate Authentication Method

As a prerequisite of using a client certificate, add and deploy the required key pair to the keystore. You can do so in SAP Integration Suite using the [Keystore](#) tile in the [Manage Security](#) section under [Monitoring Artifacts](#). For more information, see <https://help.sap.com/docs/cloud-integration/sap-cloud-integration/managing-keystore-entries>.

If you select authentication using a client certificate when configuring the integration flow, you need to enter the private key alias.

Setting Up the Basic Authentication Method

As a prerequisite of using basic authentication, create and deploy the user credentials type of security material. You can do so in SAP Integration Suite using the [Security Material](#) tile in the [Manage Security](#) section under [Monitoring Artifacts](#). For more information, see [Managing Security Material](#).

If you select basic authentication when configuring the integration flow, you need to enter the credential name.

3.1.2 Data Mapping

The following default data mapping is available in the integration flow:

| Property in OData API | Field in SAP IBP | Further Hints |
|-----------------------|------------------|--|
| Customer | CUSTID | |
| BusinessPartner | CUSTBUPAID | |
| Country | CUSTCOUNTRY | |
| DistributionChannel | CUSTCHANNEL | |
| Region | CUSTREGION | |
| BPCustomerFullName | CUSTDESCR | |
| DeletionIndicator | CUSTVALID | The value of the DeletionIndicator property (TRUE or FALSE) is inverted and mapped to the CUSTVALID field. |

3.1.3 Defining Additional Parameters

You can configure your integration flow by setting parameters. In the integration flow editor, click [Configure > More](#) and assign values for the parameter names to set up your integration flow. If you call the integration flow using Process Direct, use the parameter ID.

| Parameter Name | Parameter ID | Default Value | How to Configure the Parameter? |
|-----------------------|--------------------|---|--|
| Attributes in SAP IBP | AttributesinSAPIBP | CUSTID, CUSTCHANNEL, CUSTCOUNTRY, CUSTDESCR, CUSTREGION | Enter the technical names of the master data types in SAP IBP onto which you want to integrate data. |
| Batch Name | BatchName | Business Partner: \${header.SAP_MplCorrelationId} | Define the name of the data batch. This name also identifies the corresponding job in the Data Integration Jobs app. |

| Parameter Name | Parameter ID | Default Value | How to Configure the Parameter? |
|---|-----------------------|----------------|---|
| Customer Filter | CustomerFilter | -keep default- | <p>Optionally, select customers by defining specific customer IDs or intervals. Separate data by commas.</p> <div style="border: 1px solid #ccc; background-color: #f9f9f9; padding: 5px; margin-top: 10px;"> <p>Example</p> <pre>0001,0002-9000,9999</pre> </div> <p>Note that only closed intervals are supported.</p> |
| Destination for SAP IBP | DestinationforSAPIBP | -keep default- | Enter the name of the SAP IBP system to which customer data is transferred. |
| Dummy Customer ID | DummyCustomerID | -keep default- | Optionally, define a dummy customer instead of an existing one. |
| Field Extensions | FieldExtensions | | <p>Optionally, you can define complex mappings for certain columns.</p> <p>If you are using a dummy customer, it has the values defined in the CUSTDESCR and CUSTCHANNEL fields.</p> <p>For further information, see Working with Field Extensions [page 13].</p> |
| Further Filters | FurtherFilters | | <p>Optionally, define additional OData filters.</p> <div style="border: 1px solid #ccc; background-color: #f9f9f9; padding: 5px; margin-top: 10px;"> <p>Example</p> <pre>Customer ge '1' and le '3' and Customer eq '2'</pre> </div> |
| Host for SAP S/4HANA Cloud Public Edition | HostforSAPS4HANACloud | -keep default- | Define the base URL of the SAP S/4HANA Cloud API |
| Master Data Prefix | MasterDataPrefix | -keep default- | Optionally, define a three-character-long prefix to be used in SAP IBP. |

| Parameter Name | Parameter ID | Default Value | How to Configure the Parameter? |
|------------------------|----------------------|----------------|---|
| OData Package Size | ODataPackageSize | 50000 | Define the number of values to be integrated in one data package. |
| Planning Area | PlanningArea | -keep default- | Define the planning area in SAP IBP from which you want data to be integrated. |
| Planning Area Version | PlanningAreaVersion | -keep default- | Define the version of the target planning area in SAP IBP. |
| Process Unchanged Data | ProcessUnchangedData | -keep default- | <p>If you want to skip unchanged data, regardless of the SAP IBP global parameter setting for this behavior, set this parameter to false.</p> <p>If you want to process unchanged data, regardless of the SAP IBP global parameter setting, set this parameter to true.</p> <p>If you leave this parameter field empty, the SAP IBP global parameter will determine the behavior.</p> |

To use the values defined in the *Define Default Values for Data Integration Between SAP IBP and SAP S/4HANA Cloud Public Edition* integration flow, use the `-keep default-` value for the relevant parameters. This is also the default value of all parameters for which you can maintain a reusable default value in the *Define Default Values for Data Integration Between SAP IBP and SAP S/4HANA Cloud Public Edition* integration flow.

3.1.4 Filtering Configuration

Use a simplified filter to narrow down the data load you want to integrate. You can filter for multiple exact entries or ranges of entries. The simplified filter string is translated to an OData filter string in the background. For more complex filters, use the *Further Filters* parameter that uses a different syntax.

Note

The following examples show the configuration of the externalized filtering parameters. Although we only illustrate *Product Filters*, the same principles apply to the *Plant Filters*, and *Customer Filters* when exchanging product data with the corresponding plant, and customer filter field data.

Using the *Product Filters*, you can filter for exact product data. If you filter for ExampleProduct1, only data that contains ExampleProduct1 is integrated.

❁ Example

Product Filters: ExampleProduct1

Equivalent OData: Product eq 'ExampleProduct1'

You can use the <-> character to filter for a range of data by separating the start and the end of the range. In this example, you integrate data that contains products between ExampleProduct5 and ExampleProduct9.

❁ Example

Product Filters: ExampleProduct5-ExampleProduct9

Equivalent OData: Product ge 'ExampleProduct5' and Product le 'ExampleProduct9'

📌 Note

Currently only closed intervals are supported. ExampleEntry5- isn't interpreted as entries that are greater than ExampleEntry5.

If the entry, which isn't a range, contains the <-> character, enclose it in quotation marks.

❁ Example

Product Filters: "Example-Product5"

Equivalent OData: Product eq 'Example-Product5'

This also applies to Example-Product5 when it is part of the range you want to integrate. This filter includes every entry with a product from Example-Product5 to Example-Product9.

Product Filters: "Example-Product5" - "Example-Product9"

Equivalent OData: Product ge 'Example-Product5' and Product le 'Example-Product9'

Apply a filter for multiple exact entries or ranges of entries using commas as separators.

❁ Example

In this example, you filter every entry that contains product ExampleProduct1 or any product between ExampleProduct5 and ExampleProduct9.

Product Filters: ExampleProduct1, ExampleProduct5-ExampleProduct9

Equivalent OData: Product eq 'ExampleProduct1' or Product ge 'ExampleProduct5' and Product le 'ExampleProduct9'

You can use the following filter to include every entry that contains ExampleProduct1, or products between ExampleProduct5 and ExampleProduct9, or Example-Product1, or entries between Example-Product5 and Example-Product9.

❁ Example

Product Filters: ExampleProduct1, ExampleProduct5-ExampleProduct9, "Example-Product1", "Example-Product5" - "Example-Product9"

Equivalent OData: Product eq 'ExampleProduct1' or Product ge 'ExampleProduct5' and Product le 'ExampleProduct9' or Product eq 'Example- Product1' or Product ge 'Example-Product5' and Product le 'Example-Product9'

Note

The comparison operator eq/ge/le in each clause of the resulting OData filter is a lexicographical string comparison. That means that it evaluates both sides from left to right, character by character, treating numbers as ordinary characters in the process. It treats character '2' greater than character '1' even if that character '1' is followed by a character '0'. As a result, the string '2' is greater than the string '10' and so the following filter:

```
ExampleEntry2-ExampleEntry10
```

doesn't return any data. To receive the desired data in this particular example, you could split the filter into two clauses as follows:

```
ExampleEntry2-ExampleEntry9 , ExampleEntry10
```

3.1.5 Working with Extensions

Parameters for field extensibility allow you to specify additional attribute mappings that can be used to integrate data from external sources. You can further modify the way data is mapped to integrate data by using field extensions.

3.1.5.1 Working with Field Extensions

With field extensions, you can specify the field mapping for the additional attributes that you integrate, or you can change existing data mapping.

In general, the required syntax of the value of the `Field Extensions` parameter is XSLT as follows:

Sample Code

```
<FIELDNAME value = "... " skip= "CONDITION WHEN TO SET ATTRIBUTE VALUE TO NULL  
IN SAP IBP" />
```

Note

The `FIELDNAME` must be a field that is listed in the `Attributes in SAP IBP` parameter.

The "... " can be defined as a constant value, such as "0" or "TEXT". If you use a constant value, all the rows are filled with this value for the given field. You can also define the "... " as a function mixed with an XPath expression. This way, you can select specific values from the data set or define a logic using exact values.

The entered value of `skip` is evaluated as either true or false. If it's evaluated `true`, the attribute tag is not added to the output. The result of that is that the attribute value in SAP IBP will be NULL for this row.

Alternatively, you can use the `nil` keyword with the same syntax instead of `skip` to set the attribute value to NULL.

Note

If you read a new source field and don't provide a mapping in the field extension parameter, the field value will not be integrated into SAP IBP. Also, if you add a new attribute in the `Attributes in SAP IBP` parameter and don't provide the mapping here, the value for this field will be integrated as NULL.

Example

Using the following code, you can define `CUSTOMFIELD` to be `CustomfieldXXX` where `XXX` is the ID of the corresponding row in the data set:

```
<CUSTOMFIELD value = "concat('Customfield',./ID)">
```

Example

Using the following code, you can skip the field for a certain ID value:

```
<CUSTOMFIELD value = "./DESIRED4FIELD" skip = "ID='ID value'">
```

You can define an evaluation like the above for any of the fields and with different logical functions. Operations such as `FIELD != ''` also work.

Note

The value of the `DESIRED4FIELD` can be any of the fields that are requested from SAP S/4HANA Cloud Public Edition. In the CDS view, you can check which fields are included in the request. You cannot extend the list of the fields in the request, however, you can cycle through the values of the data set using an XPath expression.

In general, the data structure of an XPath expression looks as follows:

Sample Code

```
<item>
<field1>value1a</field1>
<field2>value1b</field2>
</item>
<item>
<field1>value2a</field1>
<field2>value2b</field2>
</item>
...
```

Based on the above sample, to select `value1a` and `value2a`, use `./field1`, and to select `value1b` and `value2b`, use `./field2`.

Note that the structure of the data can be different at this stage, therefore, it is recommended to always check the structure of the data set before executing the XPath selection.

Note

Although the integration flow validates the syntax of the field extension XML, you need to make sure that its content is defined according to your business needs.

3.1.5.1.1 Extending Business Partner Data

Sample Code

The following example shows how to add values in the `CUSTDESCR` and `CUSTCHANNEL` fields of the dummy customer:

```
<CUSTDESCR value="if(Customer!='') then CustomerDescription else 'Dummy Customer'"/> <CUSTCHANNEL value="if(Customer!='') then CustomerChannel else 'Dummy' "/>
```

3.1.6 Scheduling the Integration Flow

You can schedule the execution of the integration flow under [Configure > Timer](#).

By default, the start of the integration is scheduled for 2100-01-01 to prevent unnecessary integration jobs during the initial deployment. After you've finalized the configuration of the integration flow, you can manually set the timer according to your needs.



You can select [Run Once](#) to start integration directly. You can also schedule the job for a future date or make it recurring. For more information about scheduling, see [Define a Timer Start Event](#).

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